Export Outlook for Dairy, Livestock & Poultry

Revised FY 2006 Forecast: 13100 million to \$12.6 billion

Revised FY 2006 Forecasts Upside Developments

- □ Beef estimate raised 75,000 and \$330 mil. to 287,000 valued at \$1.3 bil. with the assumed resumption of sales to Japan, Hong Kong, Taiwan & Singapore
- □ Beef offals up \$100 mil on higher prices & exports to Egypt

Downside Developments

- □ Pork export growth slows, but still at record volume & value
- □ Poultry meat exports lowered slightly due to global Al concerns
- ☐ Milk powder (NFDM) volume down due to higher prices

Wild Cards

- □ Disease outbreaks, esp. Al worldwide & FMD in S. America
- □ Beef exports to Japan & Korea

